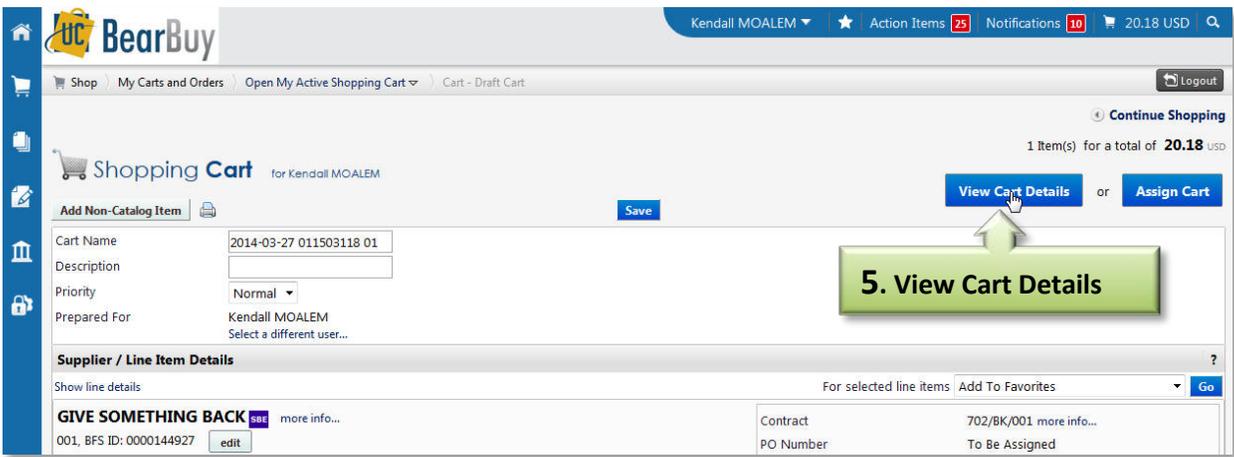
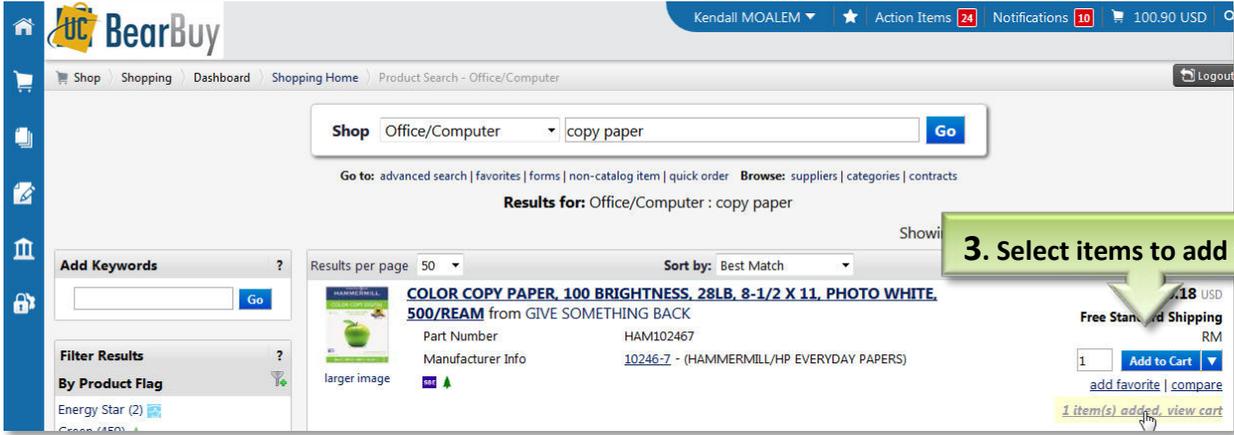
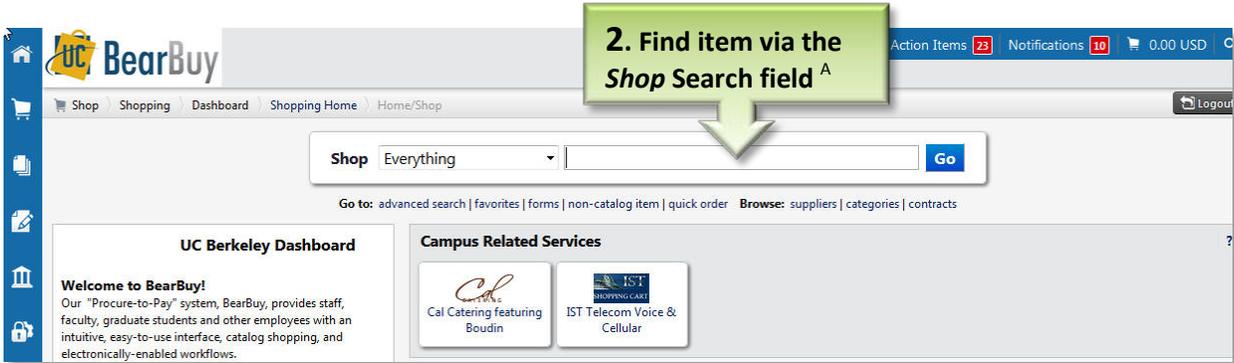


ERSO BearBuy Shopper Quick-Start Guide

1. Log in to BearBuy at *bearbuy.is.berkeley.edu* with your CalNet ID (or from *Blu.berkeley.edu*; click on *Finance > BearBuy.*)



6. Select your Delivery and Approval routing:
 a) the Org Node for your purchase funding;^B
 b) the shipping address; c) final delivery destination^C (office/room #); and d) Bill To (Disbursements)

7a. ASSIGN your cart

7b. Select your Cart Authorizer^D

The screenshot shows a requisition form with tabs for Org Node, Shipping, Billing, General, Asset Management, Accounting Codes, Internal Notes and Attachments, External Notes and Attachments, and Final Review. The Org Node field is highlighted with a callout box. The Shipping and Billing sections are also highlighted with callout boxes. The Shipping section includes fields for Ship To (Attn: Kendall MOALEM, Sutardja Dai Hall, RM 266, MC 1768, Berkeley, CA 94720, United States) and Final Destination Code (OBRIE00413, O'Brien Hall, RM 413). The Billing section includes fields for Bill To (For inquiries: disburse@berkeley.edu, (510) 643-2199, 2195 Hearst Avenue, Warren Hall, Ste 159, Berkeley, CA 94720-1101, United States).

What's Next
 Once you've assigned your cart, the *Cart Authorizer* submits it for processing by the *Requisition Creator*. Refer to the [BearBuy Process Map](#) on the [Team 2 \(ERSO\) website](#) for further workflow detail.

Check your profile drop-down for status of your requisition once submitted.

The screenshot shows the 'Assign Cart' screen with a 'User Search' dialog box. The dialog box has fields for Last Name, First Name, User Name, and Email, and a 'Search' button. The 'Assign Cart' screen has a 'Note To Assignee' field and an 'Assign' button. A message box says 'All done! The required information has been completed and this request is ready to be submitted. Once you have reviewed the details, you may continue by clicking the button at the top of the page. You need to be aware of the following issue(s), but it will not prevent you from submitting this request: Empty field: Account, Empty field: Department, Empty field: Fund.'

The screenshot shows the user profile dropdown menu for Kendall MOALEM. It includes options for 'View My Profile', 'Logout', 'My Recently Completed Requisitions', and 'My Recently Completed Requisitions'.

- ^A If you don't find your item through this search field, check the *Punch-Out* Catalog section to click on outside sites offering your item with substantial discounts to UC Berkeley. If your item isn't found there, fill out the *Non-Catalog form* in the BB forms section. Most-used forms are *Non-Catalog*, *Payment Request*, and *Sole Source*.
- ^B Find your Org Node from the Team 2 (ERSO) BearBuy FAQ, or by asking your group's Research Support Officer (RSO) or Dept. MSO/Administrator.
- ^C If you cannot find your destination from a search, insert the room number and building destination under the *Comments* tab.
- ^D Find your Cart Authorizer(s) through the [Search for BearBuy Cart Authorizers](#) lookup page in the [ERSO website Peoplefinder](#). A *Cart Authorizer* approves and submits a cart (i.e., *Purchase/payment Request*) to be processed. This role corresponds with the *PI* or *Delegate* in the ERSO Intranet.

Tips: Use the *Comments* tab for communications that can be forwarded to individuals with a link to the cart, and will be saved within the system history. Learn to create your system defaults from the [BearBuy Profile page demo](#).